

● LAUNCH & LEARN · FREE CLASS

THE BOOKKEEPING BLUES

A great bookkeeping relationship is built on clear expectations. Learn how to communicate, set goals, and know when to adjust.

DATE	TIME	WHERE	COST
Friday, August 28, 2026	12:00 PM PT	Live on Zoom	Free

What we'll cover

01

Financial roles

Who does what — bookkeeper, accountant, controller, and you.

02

Spotting service gaps

Recognize when something's missing before it costs you.

03

SMART goals

Set clear, measurable expectations with your bookkeeper.

04

Adjust vs. replace

Feedback frameworks and when it's time to make a change.

For owners who want more from their books and their bookkeeper.

SAVE YOUR SEAT

Free and live on Zoom — seats are limited.



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